

15 February 2018

Response to ASX Price Query

Attn: Manager of ASX Announcements
Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
Perth WA 6000

To whom it may concern,

ROO PRICE QUERY

We refer to your letter dated 14 February 2018 querying the change in trading price of Roots Sustainable Agricultural Technologies Limited shares from a closing price of \$0.355 on 13 February 2018 to an intraday high of \$0.465 on 14 February 2018 (**Letter**). In response to your questions outlined in the Letter, we provide the following information (using your numbering):

1. The Company is not aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in the Company's securities.
2. Not applicable.
3. The Company notes that on 14 February 2018, Port Phillip Publishing released an article titled "This Israeli Pioneer Just Found the Holy Grail of Agriculture" with a buy recommendation on the Company. The Company also notes the exclusive distribution agreement signed with Dagan Agricultural Automation, the details of which were announced to the market on 5th February 2018. The Company will release regular market updates as appropriate.
4. The Company confirms it is in compliance with the Listing Rules, in particular 3.1.
5. The Company confirms its responses to the above questions have been authorised and approved by its Board.

For and on behalf of the Board



Sarah Smith
(Company Secretary)